



# COLORADO STATE UNIVERSITY SYSTEM

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## **Response to Questions Submitted Regarding the CSU Underwriter RFP**

We received three questions regarding the RFP. The responses are provided below:

Question 1: For the marketing/distribution and fee sections of the RFP, what should we assume for the amortization structure? (We did observe that we are to assume a 30-year final maturity.)

Answer: The fees should be based on a 30-year amortization.

Question 2: In the Marketing section (Question 2.), the RFP asks that the firm discuss its pricing approach relative to the MMD index - is there a particular MMD date which should be used in our discussion?

Answer: Base your answer on an MMD date of May 21, 2015.

Question 3: Would the University also like to see both tax-exempt and taxable scales as of that same date?

Answer: Yes